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# Reference Form

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Please enter organization full USPS mailing street address.
Organization City *
Please enter organization city.
Organization State *
Using two letter state abbreviation, please enter organization state.
Organization Zip *
Please enter organization 5-digit numeric zip code.
Organization Website URL *
example.com

Please enter organization website URL.

# Organization Type \*

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Organization IRS Letter \*

Choose File

Please upload current IRS Letter of Determination.
Organization Year Founded *
Using 4-digit numeric, please enter organization year founded. (ie. 1976)
Organization High-resolution Logo (large file size) *
Choose File
Upload a file. No files have been attached yet.  Acceptable file types: .jpg, .jpeg, .gif, .tif, .tiff, .png, .svg  Please upload a high resolution image illustrating the  organization's logo (largest file size you have please).
Organization Description *
Limit: 500 words
Using 500 words or less, and using your own words, please enter organization description.
LEADERSHIP PROFILE

Leader Name \*

First Name
Last Name
Leader Role *
Please enter organization leader's role (ie. President & CEO, Executive Director).
Leader Email Address *
email@example.com
Please enter organization leader's email address.
Leader Mobile Phone Number *
Please enter organization leader's mobile phone number.
Leader: Number Months with Organization *
Using numeric value, please enter organization leader's number of months with organization.
Example: If 5 years and 3 months, then please enter 63.

### Leader: Number Months in Nonprofit

#### Sector \*



Using numeric value, please enter organization leader's number of months working within the nonprofit ecosystem.

If 5 years and 3 mos, then please enter 63.

### Leader Video File Upload (Optional)

Choose File

If you like, you may provide a simple smart-phone video (3 minutes maximum - less is fine) with the following:

- What are you most proud of?
- Successes over the last year or two?
- Lessons learned over the years?
- \* This should be accomplished through a smartphone containing a message from the organization's leader.
- \* This option should not incur any added expense.
- \* This is only an option and not a requirement. You will not lose or gain any scoring points whether you choose to upload a video or not. It's simply another way for you to describe your organization, if you feel the written word is not sufficient.

#### Video upload steps:

- Record video on smart phone
- Email video to your email account
- Access video through email and save to computer
- Label video YYYYMMDD org name\_2021 san diego mission support video
- Upload file into this application
- Save your work!

# BOARD, MANAGEMENT TEAM & STAFF PROFILE

# Board, Management Team, Staff: Demographics \*



20210701a submittable\_table for board management + staff demographics.xlsx

#### FINANCIAL PROFILE

# Organization Budget \*



20210702 submittable\_budget chart.xlsx

Please enter organization's annual budget using this template:

\*PLEASE ONLY ENTER NUMERIC VALUES. REFRAIN FROM USING:

- DOLLAR SIGNS (\$)
- COMMAS (,)
- PERIODS (.)
- PERCENT (%)

## Organization Form 990 \*

Choose File

Please upload most current audited organization IRS Form 990.

#### **IMPACT DATA PROFILE**

### Organization Cities Served \*



20210701a submittable\_chart of imperial county cities + percent of population.xlsx

Using the attached table, please indicate the cities of Imperial County in which your organization's customers live by indicating the percentage of your customers by city.

## Organization Populations Served \*



20210701a submittable\_chart of populations served by percentage.xlsx

Using the attached table, please indicate your primary populations (customers) served by the percentage they represent to your total customer population.

## **Organization Repeat Customers \***

Please enter organization's percentage of repeat customers served by organization in a 12-month period.

Enter numeric value (ie. 20%, 50%, etc.) Enter 0 if N/A

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Limit: 500 words

Using 500 words or less, please describe the types of services and activities your organization provides.

Community Engagement and Community Voice *
Limit: 500 words
Using 500 words or less, describe how clients you serve are engaged in the organization's planning and decision making? If not engaged, please explain. (Examples might include: serving on committees; frequently surveyed; invited to volunteer in activities, etc.)
Systems-level Change and/or Social Determinants of Health *

Limit: 500 words

Using 500 words or less, please describe how your organization is working on systems-level change and/or working upstream to address social determinants of health.

- Examples of "systems change": addressing root causes of social problems including social justice work, community organizing/power building, policy or advocacy work, or other efforts to address structural inequities
- Examples of "social determinants of health" include economic stability; neighborhood and built environment; access to healthcare; education, transportation, and social or community context

# Organization Partnerships \*

# **Primary Contact Name \***

First Name

Last Name

Please enter the **name of the person to contact** with logistical questions for the organization. This will be the point person who will facilitate questions from IVWF.

Primary Contact Role \*

Please enter grant application primary contact role (ie.

Executive Director, Program Officer, Grant Writer)

Executive Director, Frogram Officer, Grant writer)
Primary Contact Email Address *
email@example.com
Primary Contact Mobile Phone Number *
Organization Feedback Concern *

Limit: 500 words

Using 500 words or less, please share what specific questions and areas of concern IVWF could improve upon in this application. Thank you for your feedback!